Epicor XL Connect 7

EPICOR.

Product
▶ Epicor® ERP
▶ Enterprise™
▶ iScala®
▶ Prophet 21®

Benefits
▶ Leverage all Excel data
▶ Provide real-time automatic connection to all your Epicor data
▶ Consolidate company information from multiple data sources
▶ Includes built-in features that automatically create PivotTables for detailed analysis
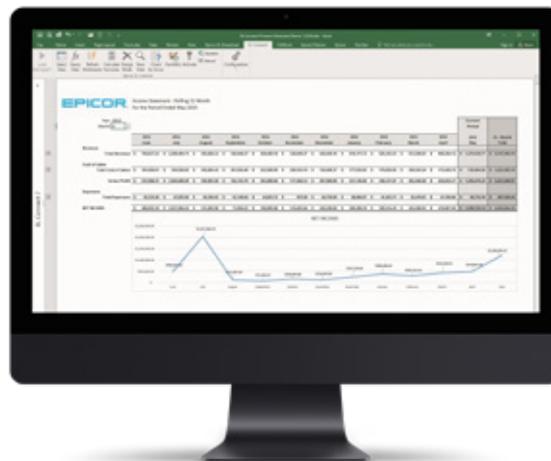▶ Significantly reduces the amount of time spent creating routine and ad hoc reports

Developer
▶ BizNet Software—an Insight Software company
▶ ISV alliance partner of Epicor

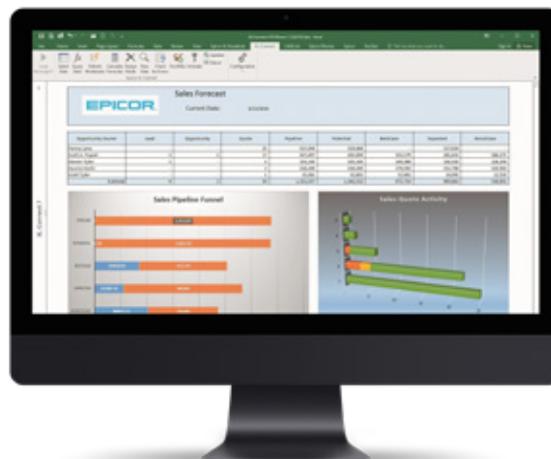## Best Self-Service Excel-Based Reporting For Epicor Systems

Epicor XL Connect 7 is a self-service reporting and analytics solution nested in the user-friendly environment of Microsoft® Excel®. The built-in query tool and drag-and-drop interface solves the universal problem of relying on others to create customized reports. It works with your Epicor and Microsoft Excel data sources and includes intuitive features that allow business users to answer many of their own questions. For the analysts, XL Connect 7 means that manual and ad hoc reports can be automated in a matter of minutes—saving time for more critical activities.

Epicor XL Connect 7 makes it easy for users to create and refresh information in Excel. Combining Epicor data with additional lookup and calculations, you get the answers you need without the usual challenges of gathering and refreshing the data sources.

The perfect solution for both the analyst and the business user, XL Connect 7 is a game changer in the way you and your company manage reporting. Build reports in minutes, utilize templates, and create interactive reports for detailed drilldowns and analysis from existing spreadsheets and Epicor data—all within Microsoft Excel.

Epicor XL Connect 7 includes enhanced data protection so you have peace of mind knowing your data is secure and that users can only access the data you want them to see.

BizNetsoftware®
an insightsoftware company

Capabilities

- ▶ Out-of-the box functions that work with Excel
- ▶ Present information as you wish—full flexibility with formatting in Excel
- ▶ No need to be able to know database tags or be IT savvy in order to create reports
- ▶ Rapid report generation with in-memory data caching
- ▶ Drag-and-drop report creation
- ▶ Direct access to Epicor ERP data and external data sources
- ▶ Leverage existing spreadsheets
- ▶ Consolidate companies from different databases
- ▶ Multidimensional drilldown
- ▶ No Longer just Financial— includes all Epicor data
- ▶ Prebuilt connections to 20 Epicor ERP modules
- ▶ 45 out-of-the-box reports for Financial, Sales, Production, and Material Management
- ▶ PackNGo feature gives fully functional XL Connect 7 reports even offline
- ▶ Broadcast reports in a variety of formats and frequency
- ▶ Every user is a report designer
- ▶ User-/group-based security model
- ▶ Customize XL Connect 7 in-memory caching for greater performance
- ▶ Create XL Connect 7 reports utilizing any Excel data source
- ▶ BAQ REST API, CSV, ODBC, and more
- ▶ Every user can create new custom XL Connect 7 functions
- ▶ Supports Excel pivot tables, custom calculations, conditional formatting, and charting

> "I would recommend anybody, that is in the need to pull data into Excel, to take a look at this product. It's well worth it. It will save you time and money."
>
> —Jack Pennypacker | Baxter Manufacturing

User Types

Live user

▶ Full access to Epicor ERP data and can leverage multiple data sources

▶ Includes built-in features that automatically create pivot tables for detailed analysis

▶ Can package an arbitrary data set and distribute to remote users via PackNGo
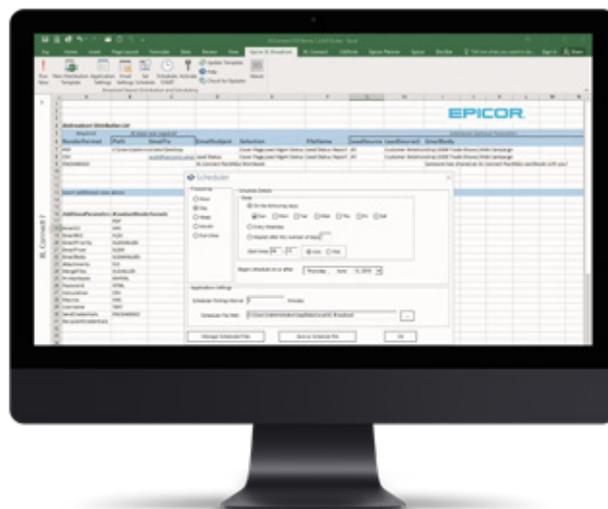
Remote user

▶ Create their own ad-hoc reports, functions, and analysis based on data allowed to them

▶ Drill down and view the details behind the numbers

▶ Access data anytime, anywhere with fully interactive reports—even if offline

Broadcast Module

Nearly every organization uses Microsoft Excel to produce ad hoc and recurring reports and analysis. Then hours are spent distributing the right reports—or parts of reports—to the right people. The optional Broadcast module solves the distribution challenge by giving you the ability to automate delivery of specific information to specific users in all levels of your organization.

Broadcast delivery options include:

▶ Create multiple file formats, XLS/XLSX, PDF, XPS

▶ Email—Microsoft Outlook® client

▶ Email—SMTP server

▶ File Folder

▶ Microsoft SharePoint®—document library

About Epicor

Epicor Software Corporation drives business growth. We provide flexible, industry-specific software designed to fit the precise needs of our manufacturing, distribution, retail, and service industry customers. More than 45 years of experience with our customers' unique business processes and operational requirements are built into every solution—in the cloud or on premises. With this deep understanding of your industry, Epicor solutions dramatically improve performance and profitability while easing complexity so you can focus on growth. For more information, connect with Epicor or visit www.epicor.com.

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